



PRESERVATION UTAH REVOLVING FUND LOAN PROGRAM
INQUIRY FORM

Memorial House in Memory Grove Park
375 N. Canyon Road, Salt Lake City UT 84103

Tel. (801) 533-0858 | Fax. (801) 537-1245 | preservationutah.org

THIS IS NOT AN APPLICATION FOR FUNDING. Preservation Utah receives many inquiries each week about its low-interest Revolving Fund Loan Programs. To assist us in processing inquiries, we ask for general information about the project for which funding is being requested, as well as about the borrower(s).

Please fill out this form completely and accurately. This will help the Revolving Fund Loan Program staff serve you better. If you are not able to complete this form yourself, please feel free to contact the Preservation Utah office for assistance.

The information provided on this form shall be used only for processing a preliminary Revolving Fund Loan Program inquiry. It will not be disclosed outside Preservation Utah as required or permitted by law.

Borrower's Name: _____

Mailing Address: _____

Telephone (cell/home): _____ (office): _____

Email: _____

Current Employer: _____

Years Employed Here: _____ Annual Income: _____

Co-Borrower's Name: _____

Mailing Address: _____

Telephone (cell/home): _____ (office): _____

Email: _____

Current Employer: _____

Years Employed Here: _____ Annual Income: _____

Other Income Source: _____ Other Income Amount: _____

Subject Property Address (include City): _____

Year built: _____ Historic name of property (if known): _____

Is the property in a historic district? If yes, which district?: _____

Date you purchased the property: _____ Purchase price: _____

Current assessed value of the property: _____

Current balance owing on the property: _____

Monthly payment amount: _____ Amount of annual property tax: _____

Monthly payments sent to: _____

Do you have a second mortgage/home equity line of credit? _____

Is subject property your primary residence: _____

Do you plan to use/keep subject property as your primary residence after rehab: _____

Describe any problems you may have regarding your credit history: _____

Provide a list of your monthly debts (exclude debt service on subject property): _____

List the names of all parties on the title to the subject property, include their relationship to you:

Briefly describe the improvements you would like to undertake on the subject property:

What is the total budget for this project?: _____

What level of funding would you request from UHF?: _____

Current square feet: _____ Square feet after rehab: _____

Current number of units: _____ Number of units after rehab: _____

How did you learn about the Revolving Fund Loan Program?: _____

PLEASE EMAIL OR MAIL YOUR COMPLETED FORM AND A COUPLE PHOTOS OF THE PROPERTY YOU ARE REQUESTING FUNDING FOR TO PRESERVATION UTAH.

If you have any questions, please contact Preservation Utah.

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FOR PRESERVATION UTAH USE:

Date Received: _____ Loan Fund Eligibility: _____

Contact Date: _____ Inspection Appointment: _____

Ratios / LTV: _____ Housing: _____ Debt: _____

DNO: _____