

PRESERVATION UTAH REVOLVING FUND LOAN PROGRAM

INQUIRY FORM



Memorial House in Memory Grove Park  
375 N. Canyon Road, Salt Lake City UT 84103  
(801) 533-0858 | preservationutah.org

---

THIS IS NOT AN APPLICATION FOR FUNDING. Preservation Utah receives many inquiries each week about its low-interest Revolving Fund Loan Programs. To assist us in processing inquiries, we ask for general information about the project for which funding is being requested, as well as about the borrower(s).

Please fill out this form completely and accurately. This will help the Revolving Fund Loan Program staff serve you better. If you are not able to complete this form yourself, please feel free to contact the Preservation Utah office for assistance.

The information provided on this form shall be used only for processing a preliminary Revolving Fund Loan Program inquiry. It will not be disclosed outside Preservation Utah as required or permitted by law.

---

**Borrower's Name:** \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone (cell/home): \_\_\_\_\_ (office): \_\_\_\_\_

Email: \_\_\_\_\_

Current Employer: \_\_\_\_\_

Years Employed Here: \_\_\_\_\_ Annual Income: \_\_\_\_\_

---

**Co-Borrower's Name:** \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Telephone (cell/home): \_\_\_\_\_ (office): \_\_\_\_\_

Email: \_\_\_\_\_

Current Employer: \_\_\_\_\_

Years Employed Here: \_\_\_\_\_ Annual Income: \_\_\_\_\_

---

Other Income Source: \_\_\_\_\_ Other Income Amount: \_\_\_\_\_

---

Subject Property Address (include City): \_\_\_\_\_

Year built: \_\_\_\_\_ Historic name of property (if known): \_\_\_\_\_

Is the property in a historic district? If yes, which district?: \_\_\_\_\_

Date you purchased the property: \_\_\_\_\_ Purchase price: \_\_\_\_\_

Current assessed value of the property: \_\_\_\_\_

Current balance owing on the property: \_\_\_\_\_

Monthly payment amount: \_\_\_\_\_ Amount of annual property tax: \_\_\_\_\_

Monthly payments sent to: \_\_\_\_\_

Do you have a second mortgage/home equity line of credit? \_\_\_\_\_

Is subject property your primary residence: \_\_\_\_\_

Do you plan to use/keep subject property as your primary residence after rehab: \_\_\_\_\_

Describe any problems you may have regarding your credit history: \_\_\_\_\_

Provide a list of your monthly debts (exclude debt service on subject property): \_\_\_\_\_

List the names of all parties on the title to the subject property, include their relationship to you: \_\_\_\_\_

Briefly describe the improvements you would like to undertake on the subject property: \_\_\_\_\_

What is the total budget for this project?: \_\_\_\_\_

What level of funding would you request from Preservation Utah?: \_\_\_\_\_

Current square feet: \_\_\_\_\_ Square feet after rehab: \_\_\_\_\_

Current number of units: \_\_\_\_\_ Number of units after rehab: \_\_\_\_\_

How did you learn about the Revolving Fund Loan Program?: \_\_\_\_\_

PLEASE EMAIL OR MAIL YOUR COMPLETED FORM AND A COUPLE PHOTOS OF THE PROPERTY YOU ARE REQUESTING FUNDING FOR TO PRESERVATION UTAH.

If you have any questions, please contact Preservation Utah.

Preservation Utah  
Memorial House in Memory Grove Park  
375 N. Canyon Road  
Salt Lake City, Utah 84103  
(801) 533-0858 | preservationutah.org | david@preservationutah.org

FOR PRESERVATION UTAH USE:

Date Received: \_\_\_\_\_ Loan Fund Eligibility: \_\_\_\_\_

Contact Date: \_\_\_\_\_ Inspection Appointment: \_\_\_\_\_

Ratios / LTV: \_\_\_\_\_ Housing: \_\_\_\_\_ Debt: \_\_\_\_\_

DNQ: \_\_\_\_\_